
FOR GENERAL RELEASE TO THE PUBLIC
February 5, 2018

ANNOUNCEMENT REGARDING THE BOARD OF DIRECTORS' DECISION REGARDING THE IPO

MLP Sağlık Hizmetleri Anonim Şirketi (the "Company") publicly disclosed on the Public Disclosure Platform on 2 February 2018 that the Company will receive IPO proceeds of TL 600 million despite the absence of such an undertaking in the domestic prospectus.

In this regard, the Board of Directors unanimously decided that by its decision dated 4 February 2018; in the event that the Company's IPO proceeds are below TL 600 million, the Company increases its share capital from the final IPO price in amount sufficient to fund the gap, this share capital is conducted in a way that the new shares will be placed with the existing shareholders, namely Lightyear Healthcare B.V., Sancak İnşaat Turizm Nakliyat ve Dış Ticaret A.Ş., Muharrem Usta, Hujori Financieringen B.V., İzzet Usta, Saliha Usta, Adem Elbaşı ve Nurgül Dürüstkan Elbaşı, this share capital is conducted following the announcement of the IPO results on 7 February 2018 and prior to the start of trading on Borsa İstanbul.

As a result of the capital increase, Class B shares will be placed with the shareholders above.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

ENQUIRIES

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