
FOR GENERAL RELEASE TO THE PUBLIC
February 7, 2018

ANNOUNCEMENT REGARDING THE PRIVATE PLACEMENT PUBLIC DISCLOSURES

MLP Sağlık Hizmetleri Anonim Şirketi (the "Company") publicly disclosed on the Public Disclosure Platform on February 5, 2018 that the Board of Directors unanimously resolved that; in the event that the Company's offering proceeds are below TL 600 million, the Company increases its share capital from the final offering price in amount sufficient to fund the gap, this share capital is conducted in a way that the new shares will be placed with the existing shareholders, namely Lightyear Healthcare B.V., Sancak İnşaat Turizm Nakliyat ve Dış Ticaret A.Ş., Muharrem Usta, Hujori Financieringen B.V., İzzet Usta, Saliha Usta, Adem Elbaşı ve Nurgül Dürüstkan Elbaşı, this share capital is conducted following the announcement of the IPO results on 7 February 2018 and prior to the start of trading on Borsa İstanbul.

In this regard, the bookbuilding process was completed on February 6, 2018 and the final offering price was determined as TL 19.00. Accordingly, the Company will receive TL 475,000,000. The Board of Directors resolved through its decision no. 2018/12 on February 7, 2018, which is attached, that; in addition to the issuance of new shares with a nominal value of TL 25,000,000, new 6,578,948 Class B shares with nominal value of TL 6,578,948 are issued and placed with the existing shareholders; and all necessary actions, including application relating to approval of the issuance certificate, before the Capital Markets Board are taken.

The shareholding structure of the Company following the offering and the share capital increase is shown in the attached table.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

ENQUIRIES

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