

FOR GENERAL RELEASE TO THE PUBLIC
May 22, 2022

Announcements Regarding the Completion of the Hospital Transactions (Sentez-MS Sağlık)

1. Non-Current Financial Asset Sale - Announcement Regarding the Completion of the Hospital Transactions (Sentez)

Non-Current Financial Asset Sale	
Update Notification Flag	Yes
Correction Notification Flag	No
Date Of The Previous Notification About The Same Subject	March 16, 2022
Postponed Notification Flag	No
Announcement Content	
Board Decision Date for Sale	May 20, 2022
Were Majority of Independent Board Members' Approved the Board Decision for Sale?	Yes
Title of Non-current Financial Asset Sold	Sentez Sağlık Hizmetleri A.Ş.
Field of Activity of Non-current Financial Asset Sold	Hospital Services
Capital of Non-current Financial Asset Sold	TL 56,663,300.00
Date on which the Transaction was/will be Completed	May 20, 2022
Sales Conditions	Other
Nominal Value of Shares Sold	TL 31,733,000.00
Sales Price Per Share	TL 100.00
Total Sales Value	TL 31,733,000.00
Ratio of Shares Sold to Capital of Non-current Financial Asset (%)	56.00%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Sales Transaction (%)	0.00%
Total Voting Right Ratio Owned in Non-current Financial Asset After Sales Transaction (%)	0.00%
Ratio of Non-current Financial Asset Sold to Total Assets in Latest Disclosed Financial Statements of Company (%)	0.51%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	13.81%
Effects on Company Operations	There is no significant effect. Under the subsidiary of Sentez Sağlık Hizmetleri A.Ş. ("Sentez"), 56.00% of which is owned and transferred by the MLP Care, three hospitals (İzmir, Gaziantep, and Batman) are operated.
Profit / Loss Arised After Transaction	According to our records kept in accordance with the Tax Legislation (Tax Procedure Law) and Uniform Chart of Accounts published by the Republic of Türkiye Ministry of Treasury and Finance ("General Communiqué on the Application of the Accounting System"), a TL 770 million profit was generated from the sale of the subsidiary.
How will Sales Profit be Used if Exists?	The cash proceeds from the transaction will be used for the opening of new hospitals and capacity

	expansion in existing facilities in line with our long-term growth strategies.
Board Decision Date for Use of Sales Profit if Exists	May 20, 2022
Title/ Name-Surname of Counter Party Bought	MP Sağlık ve Ticaret A.Ş.
Is Counter Party a Related Party According to CMB Regulations?	No.
Relation with Counter Party if any	None.
Agreement Signing Date if Exists	March 16, 2022
Value Determination Method of Non-current Financial Asset	Valuation Report
Did Valuation Report be Prepared?	Prepared.
Reason for not Preparing Valuation Report if it was not Prepared	None.
Date and Number of Valuation Report	Report Dated on March 25, 2022
Title of Valuation Company Prepared Report	KPMG Yönetim Danışmanlığı A.Ş.
Value Determined in Valuation Report if Exists	According to the sensitivity analysis, the value determined for the 100.00% of shares is between TL 976,000,000.00 and TL 1,031,000,000.00. Related sale transaction is for the sale of 56.00% of Sentez shares.
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	None.

2. Non-Current Financial Asset Acquisition - Announcement Regarding the Completion of the Hospital Transactions (MS Sağlık)

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Yes
Correction Notification Flag	No
Date Of The Previous Notification About The Same Subject	March 16, 2022
Postponed Notification Flag	No
Announcement Content	
Board Decision Date for Acquisition	May 20, 2022
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	50.00% signed.
Title of Non-current Financial Asset Acquired	MS Sağlık Hizmetleri Ticaret A.Ş.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Hospital Services
Capital of Noncurrent Financial Asset	TL 1,000,000.00
Acquirement Way	Takeover
Date on which the Transaction was/will be Completed	May 20, 2022
Acquisition Conditions	Cash
Detailed Conditions if it is a Timed Payment	It is not a Timed Payment
Nominal Value of Shares Acquired	TL 250,000.00
Purchase Price Per Share	TL 1.00
Total Purchasing Value	TL 250,000.00
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	25.00%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	100.00%
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	100.00%
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	0.004%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	0.37%
Effects on Company Operations	There is no significant effect. Under MS Sağlık Hizmetleri Ticaret A.Ş. ("MS Sağlık") subsidiary

	Liv Hospital Ankara is operated. MLP Care's shareholding percentage in MS Sağlık increased from 75.00% to 100.00%.
Did Takeover Bid Obligation Arised?	No.
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	No.
Title/ Name-Surname of Counter Party	MP Sağlık ve Ticaret A.Ş.
Is Counter Party a Related Party According to CMB Regulations?	No.
Relation with Counter Party if any	None.
Agreement Signing Date if Exists	March 16, 2022
Value Determination Method of Non-current Financial Asset	Valuation Report
Did Valuation Report be Prepared?	Prepared.
Reason for not Preparing Valuation Report if it was not Prepared	None.
Date and Number of Valuation Report	Report Dated on March 25, 2022
Title of Valuation Company Prepared Report	KPMG Yönetim Danışmanlığı A.Ş.
Value Determined in Valuation Report if Exists	The fair value of the Liv Hospital Ankara is calculated between TL 96,000,000.00 and TL 169,000,000.00, with a midpoint of TL 130,000,000.00. The related purchase transaction is for the acquisition of 25.00% of MS Sağlık shares.
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	None.

Explanations

The share transfer process, which started on March 16, 2022 with the share transfer agreement regarding two of the subsidiaries ("Sentez" and "MS Sağlık") between MLP Sağlık Hizmetleri A.Ş. ("MLP Care") and MP Sağlık ve Ticaret A.Ş. ("MP Sağlık"), was completed on May 20, 2022.

The "Non-Current Financial Asset Sale" and "Non-Current Financial Asset Acquisition" transactions detailed above are considered below the limits set in article 6 "Significance criterion" of the Capital Markets Board's II-23.3 "Common Principles Regarding Material Transactions and the Right to Leave (CMB Communiqué II-23.3)".

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.